

The Problem

- ➤ Globally 70% of freshwater is used for agriculture ¹
- > Arable land declined by 40% ²
- > Food is transported for long distances, leading to high carbon footprint and logistic costs ³
- > Weaknesses in the supply chain lead to waste and economic losses
- Food production is susceptible to unpredictable variables (e.g. climate, pest & disease)
- > Vacant urban properties due to pandemics



^{1.} data.worldbank.org/indicator/er.h2o.fwag.zs

^{2.} http://www.fao.org/3/y4252e/y4252e06a.htm#:~:text=During%20the%20same%20period%2C%20the,lost%20to%20non%2Dagricultural%20uss

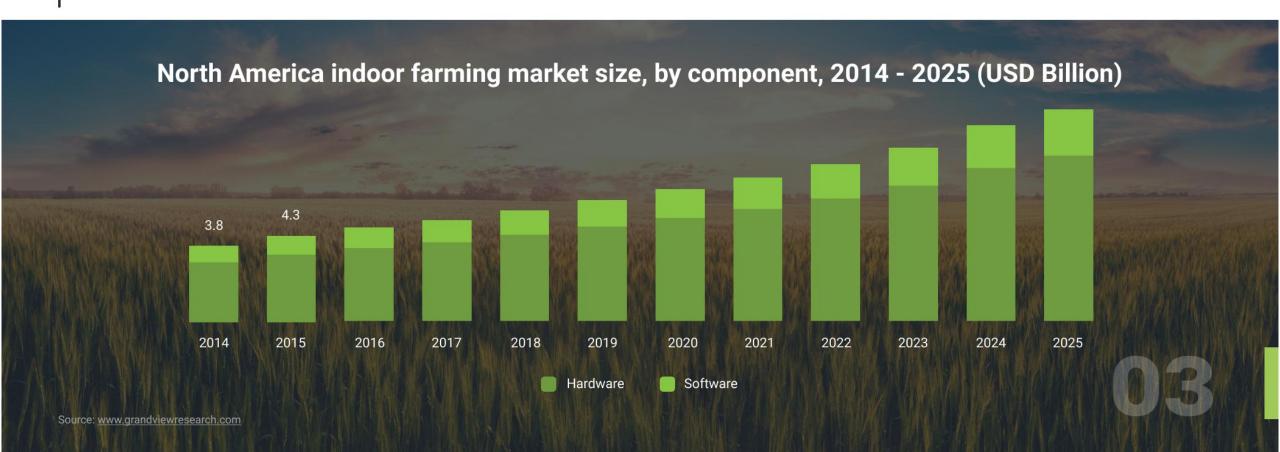
^{3.} https://pubs.acs.org/doi/10.1021/es702969f#

The Opportunity



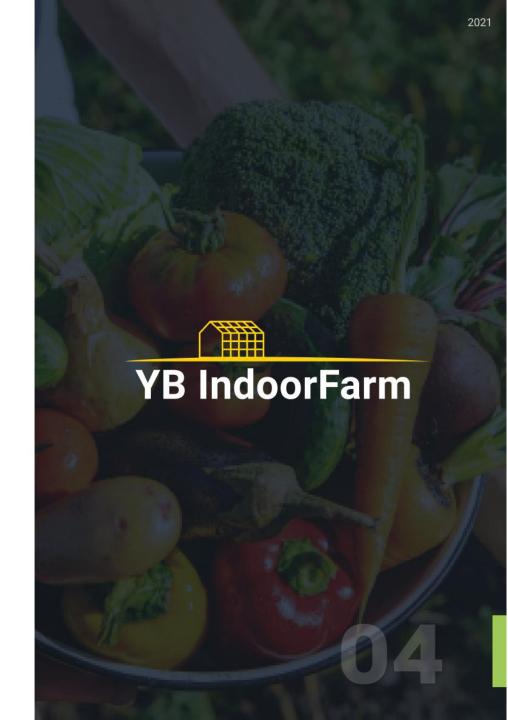
- Indoor farming market size was valued at USD 2.90 billion in 2019 and is forecasted to reach USD 11.71 Bn by 2027 at a CAGR of 20.1%
- Agricultural market in UK is GBP 10.7 Bn²

- https://assets.publishing.service.gov.uk/government/uploads/system/uploads attachment_data/file/515048/food-farming-stats-release-07apr16.pdf
- 2. https://www.emergenresearch.com/industry-report/vertical-farming-market



The Solution

- Grow food in urban areas utilizing non-agricultural land
- > Grow nutrients with alternative technologies
- Reduce food miles
- Utilize 2D alongside 3D space (growing vertical)
- Year-round production
- Water-efficient growing systems to reduce water usage by 70-85%¹
- No pesticides or biological control according to the procedures used
- > Standardization of process due to control system
- > Reduce unpredictability
- A combined model of real estate and sustainable food production



Go-To-Market Strategy

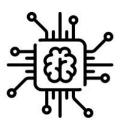




Creation of production site



Target market: large distribution and a wide-range of crops



Implement the knowledge, experience, and technology of the YB AgTech ecosystem benefitting from the latest developments



Use traction on social media of YB AgTech Group



Use existing client network in 70+ countries and 5 continents



The Business Model

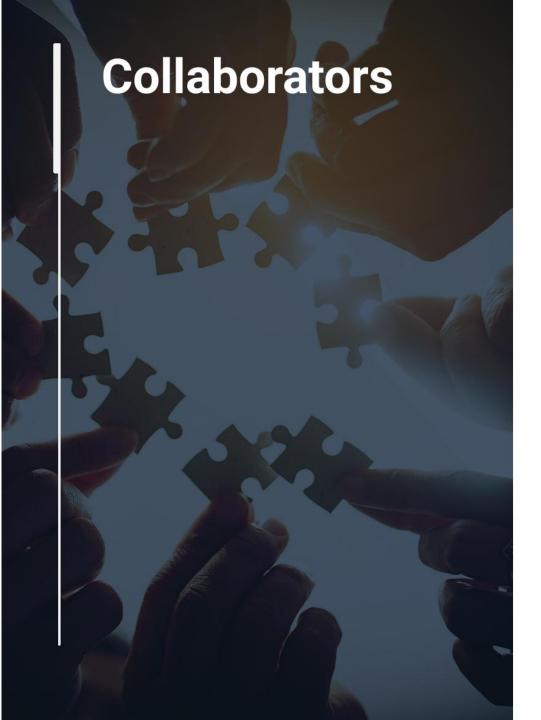
- > Projected property yield in UK terms 5-6% p.a.
- > Production in the sector yield 12-13% p.a.
- An opportunity to invest in both tangible assets and food production, which can be replicated and become a new investment structure vehicle





Reliable, tangible, and income-generating investment vehicle

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The Team





Johnathan Kol-Bar Executive Chairman & CEO



Johan van Zyl Chief Operational Officer



Carlos Flores, Ph.D.
Plant Scientist



Mathilde Stefanini Agronomist



Rodanthi Bampili Agronomist



Moti Margalit Ph.D. Chief Technology Officer



Dino MalettaChief Financial Controller



Tobias Chang CEO, Yellow Brick Estates Limited



Illia Volha CTO



Bobbie Smith Legal



Joel L. Cuello, Ph.D. Advisor for Indoor Farming



Mini Kol-Bar Financial Control Management



Gabriela Fernandes Agronomist / Support



Mitchel Marin Restrepo Agronomist / Support



Natalia Mendez Agronomist / Support



Andrew Dai Financial Analyst



Roman Bilotserkovets Design Team Leader



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