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The Marketplace To Network, Buy, Sell And Lease From Agricultural Inputs To Fresh Produce And Machinery

2022

The Problem



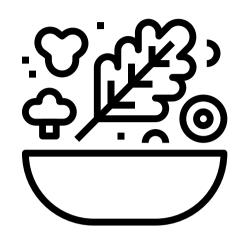
Weaknesses in the supply chain lead to waste and economic losses

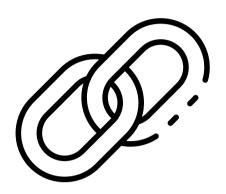
Around 30% of the food for human consumption is lost or wasted¹



High logistic costs and high carbon footprint

1. Food and Agriculture Organization. 2011. Global food losses and food waste—Extent, causes and prevention. Rome, Italy: Food and Agriculture Organization.

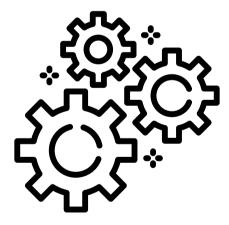




Several intermediaries in the supply chain leads to big disparity between farmer and consumer prices



Compromised quality and shelf life



Investment intensive

mechanisation

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Agriculture Market

Agriculture and related industries contributed \$1.109 trillion to the U.S. GDP, a 5.2% share ¹

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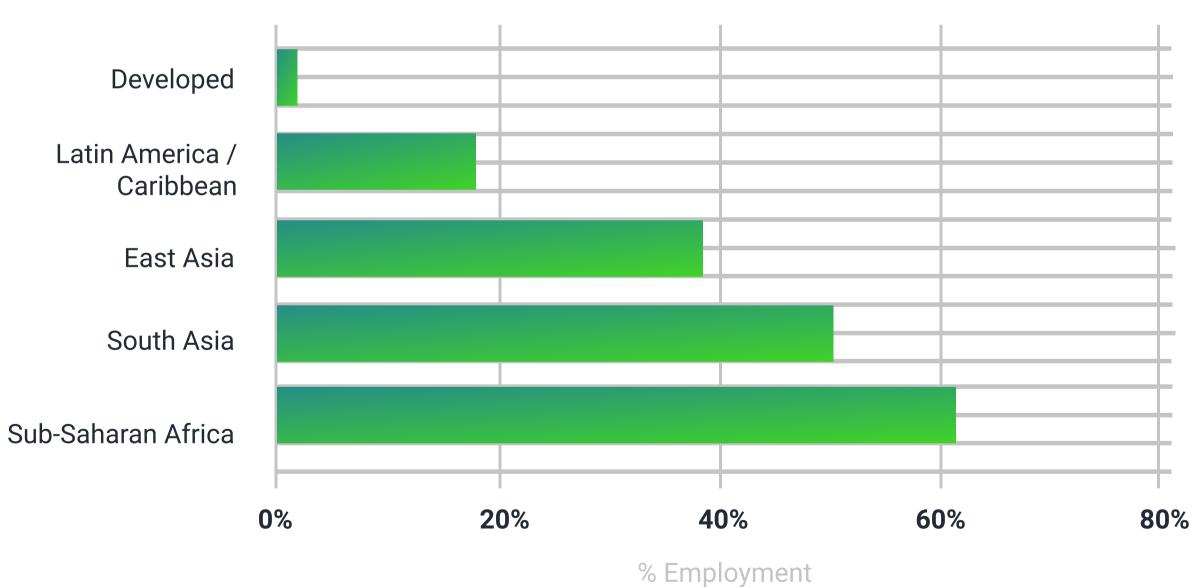
Agricultural inputs of all types are sold globally

1. https://www.ers.usda.gov/data-products/chart-gallery/gallery/chart-detail/?chartId=58270

2. FAO, World Bank, American Economic Association



In underdeveloped countries, agriculture employs more people than any other industry ²



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2022

0%

The Opportunity

Currently, only up to 20% of the final price of fruit and vegetables goes to the farmer >



- > marketplace platform for all producers



Only large-scale producers have access to the major distribution channels. MyFarmStore (MFS) empowers and provides a

50-70% smallholder farmers are not able to switch from subsistence and non-profitable to commercial farming²





^{2.} https://www.sourcetrace.com/blog/smallholder-farmers-market-access/

The Solution

Provide diversified selling channels to the grower

Access to a global network

Farmer

Alternative market for sellers, buyers and leasers

Direct sales and/or leases

MYFARM STORE

Food miles reduction

Access to a global network of producers



Cheaper and fresher products

Direct sales



How It Works













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BUY

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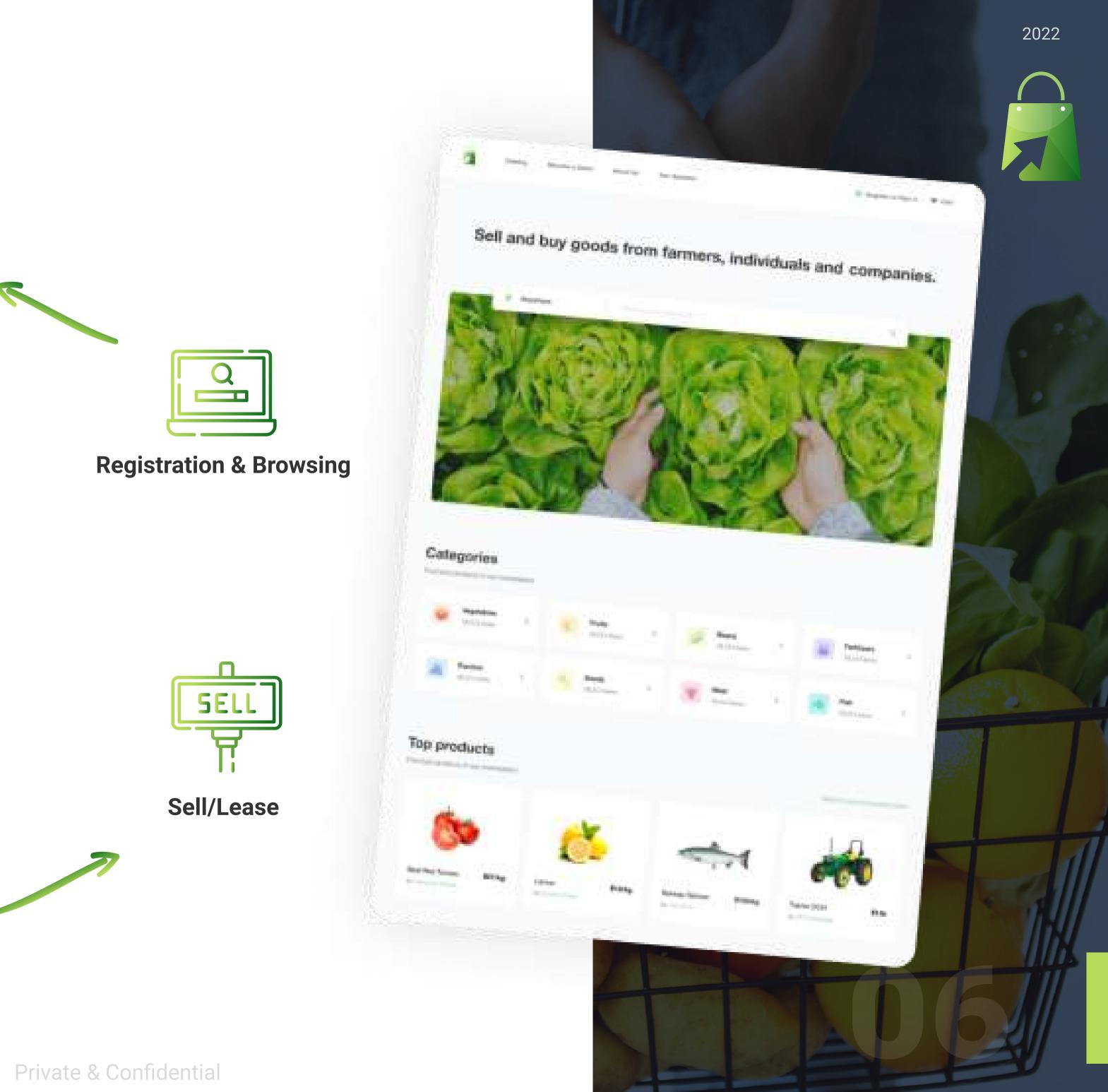
Buy/Lease

Registration & Product Listing





Accept Offer



MyFarmStore Offering And Go-To-Market Strategy

- Target market: all **farmers**, **growers**, **wholesale buyers** and **consumers**
- Offering a **web-based platform** subscription and commission-based
- >
- Use social media traction gained by YB AgTech companies to advertise and introduce to users >



Use the partners and collaborators of YB AgTech to launch initial structure and introduce the offering to their network







Confidence In Traction In The Agricultural Sector

- Investor support from a pioneering company in the agtech industry >
- Supported by a network of companies under the YB AgTech umbrella with a combined history of over 50 years in the agricultural industry
- Developed in-house by a software team with experience in the agtech sector
- >



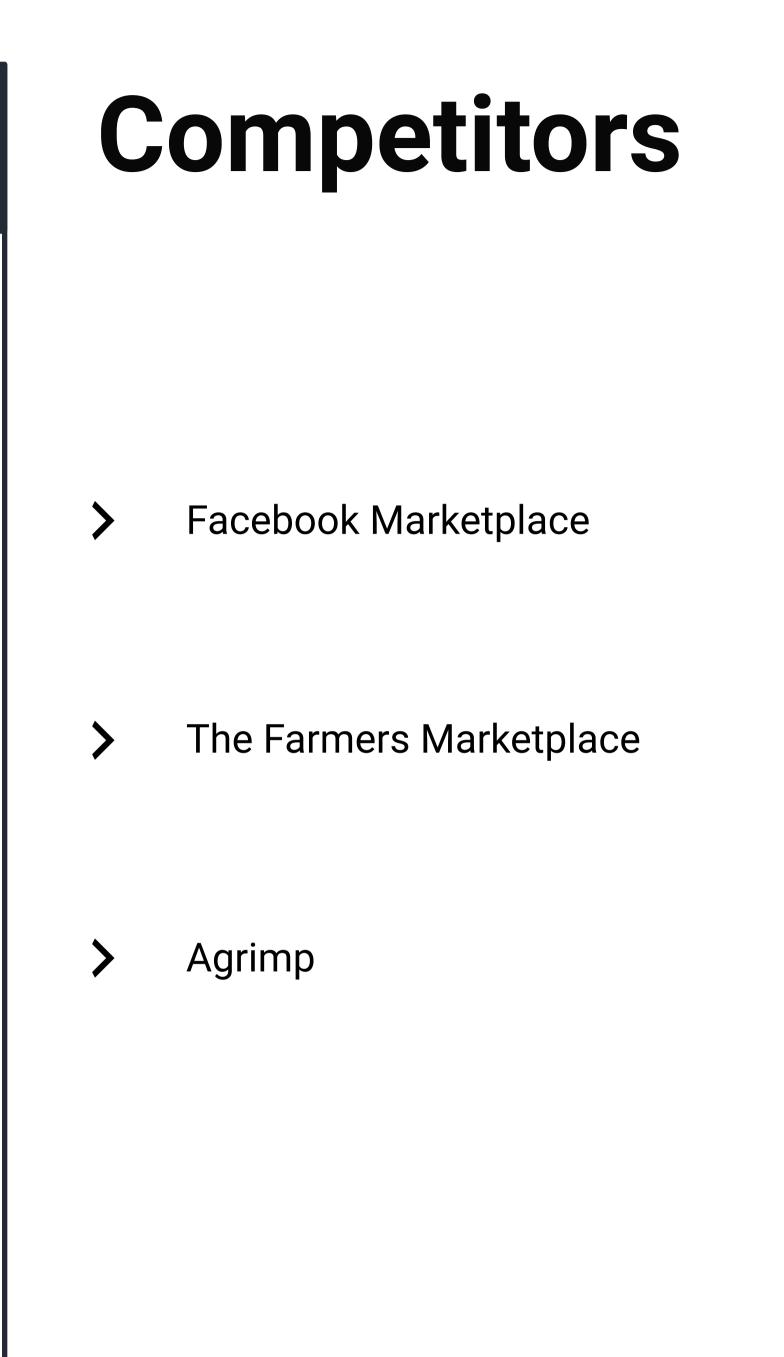
EU market for ag equipment and inputs has an annual revenue of around €138 billion - 24% expected to be online ¹

















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Our Partners & Shareholders



Yellow Brick AgTech

YELLOW BRICK







Collaborators



Wholesale buyers and

growers



Agricultural input companies

Yellow Brick AgTech



YELLOW BRICK Technologies









Dosing System Design and Innovation



The Team



Johnathan Kol-Bar Executive Chairman



Johan van Zyl CEO





Tobias Chang CEO, Yellow Brick **Estates Limited**



Rahul Kanakgiri Properties General Manager





Mathilde Stefanini Agronomist



Rodanthi Bampili Agronomist





Abigail Salomon PR Representative



Ahmed Abdalla Customer Success Manager





Andrew Dai **Financial Analyst**



Illia Volha СТО





Sviatoslav Pavelko Frontend Software Developer



Yan Mahdych Backend Software Developer



Hayley Martin **Executive Assistant**



Dino Maletta Chief Financial Controller



Mini Kol-Bar Financial Control Management

Eli S Kol-Bar GM I-Feeder Technologies (US) Inc



Joel L. Cuello, Ph.D. Advisor for Indoor Farming



Moti Margalit Ph.D. Chief Technology Officer

Gabriela Fernandes Agronomist / Support



Mitchel Marin Restrepo Agronomist / Support

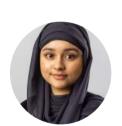


Elisa Genovesi Agronomist

Alexey Pylypenko Group IT



Anjana Ashrit Operations



Tahifa Choudhury Executive Assistant

Vitaliy Niftayev Algorithm Specialist

Nikita Fursa Backend Software Developer



Olha Kovalchuk Brand Identity Designer

Michael Starosud

Frontend Software Developer



Serhii Yarosh PHP Software Developer



Roman Bilotserkovets Design Team Leader





Current Round



Raising:



Pre-money valuation:

GBP 25MM

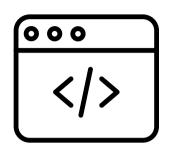
GBP 125MM



2022



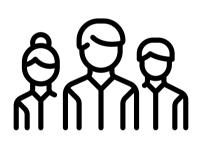
Use Of Funds



Completion of product development



Business development and sourcing



Hires across sales and operations



Marketing



Integration with the whole YB AgTech ecosystem



Contact Details



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